Vermont State Housing Authority (VSHA)

One Prospect Street, Montpelier, Vermont 05602

Phone: (802) 828-3295 or 1-800-820-5119 (messages)

Fax: (802) 828-2111 TTY: 1-800-798-3118



HOUSING PROGRAMS: ANNUAL OR INTERIM REEXAMINATION GETTING STARTED

Step-by-Step Re-exam Process

1. Complete this interim following the instructions below.

- Answer all questions completely and honestly. The information you provide will be verified. It's a violation of federal and state law to make false statements.
- Don't leave any question blank.
- If you need more space, attach additional pages.
- Unless indicated, each question applies to all household members.

2. Sign the Re-exam.

The applicant must sign on page 6.

3. Attach copies of any required documents.

Some questions ask for additional documents.

Other Important Facts

If you have limited English, we can provide free interpretation services to help you access our services.

If you have a disability, you may be entitled to reasonable accommodations to help you apply. This could include:

- Providing information in accessible formats (e.g., large print or Braille).
- Giving you more time to gather any documents we need.
- Making an exception to our rules or policies to make it easier for you to participate in our programs.

To request an accommodation:

Call: (802) 828-3094

Write: Vermont State Housing Authority, 1 Prospect St., Montpelier, VT 05602

¹ Reasonable means an accommodation that doesn't present an undue financial or administrative burden and has an identifiable relationship to the person's disability.

List of Acceptable Documentation - Provided by Participant

For any household member who is employed:

- 1. If new employment:
 - a. A recent letter of hire showing the number of hours worked per week and the hourly rate of pay.
 - b. A payroll summary generated by the employer within the last 60 days which indicate the start date.
- 2. If existing employment: Copies of two recent consecutive paystubs (if paid bi-weekly), copies of four recent consecutive paystubs (if paid weekly).

For any household member who receives new Social Security Benefits or if there has been a change in the amount of your benefits:

1. A current SS award letter, which may be obtained by calling 1-800-772-1213

For any household member who receives Welfare/Reach Up/General Assistance:

1. A benefit statement or a benefit history issued by the Department of Economic Services.

For any household member who receives Unemployment Benefits:

1. Two consecutive check stubs OR the award letter stating the amount of the weekly benefit.

For Child Support paid directly to your household by the non-custodial parent:

1. A copy of the Child Support Order.

For Child Support paid through the Office of Child Support:

1. Two copies of recent check stubs OR the Child Support Order OR Correspondence from the Office of Child Support confirming the amount of support.

For any Assets held by a bank, broker, fund manager or other financial institution, including retirement, checking, savings, mutual fund or certificate of deposit, etc.

1. A copy of your most recent statement from the financial institution

For any Household member who is 18 or older and a student:

1. Documentation issued by the educational institution showing they are enrolled, and whether the enrollment is part or full time, and any financial aid documentation.

For and household member who is disabled and/or elderly and claiming medical expenses:

- 1. Copies of statements or receipts documenting the amount of your medical expenses, such as a printout from your pharmacy documenting your out-of-pocket costs for the past twelve (12) months. Please note: you may only claim medical expenses that are on-going.
- 2. If you are paying medical insurance, copies of recent statements from the providers showing the amount of your monthly premiums.

Housing Assistance Reexamination



Please print clearly and answer questions completely and honestly. Thank you!

1. Tell us about you, the head of household

_								
F	First name, middle name, las	st name and	suffix (Jr., Sr.	., III, etc	:.)			Date of birth (mm/dd/yyyy)
Social Security number Phone number where you can be reached () – Email							Email	
١	Mailing address (street addre	ss or PO box, o	city, state, zip	code)				
F	Physical address (if different f	rom mailing a	ddress)					
	thnicity: (check ✓ one) I Hispanic/Latino □ Non-Hispa		Gender: □M □ F	Pregn □ Yes		Disabl □ Yes		
	ace: (check√ all that apply) American Indian/Alaska Nativ White □ Native Hawaiian/Othe	er Pacific Islan	nder 🗆 Other		an [Refuge	tizen	/National □Legal Alien sylee □Other
2. Tell us about all the other people living in your home. Provide details for all household members. Use extra paper if necessary. Include your name and SSN at the top of every additional page.						our name and SSN at the		
1. Full name (first, middle initial, last): 2. Disabled? ☐ Yes ☐ No				3. Gen	nder: 4. Date of birth (mm/dd/yyyy):		ate of birth (mm/dd/yyyy):	
OTHER PERSON 1	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	anic/Latino □ American Indian/Alaska Native □ Asian □ U.S. Citize Hispanic/Latino □ Black/African American □ White □ Refugee/					7. Citizenship: ☐ U.S. Citizen/National ☐ Refugee/Asylee ☐ Legal Alien ☐ Other	
OTH	8. Social Security number:	9. Relationship to applicant:						
	1. Full name (first, middle in	2. Disab □ Yes	led? □ No	3. Gend		4. Date of birth (mm/dd/yyyy):		
OTHER PERSON 2	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	6. Race (check ✓ all that apply): ☐ American Indian/Alaska Native ☐ Asian ☐ Black/African American ☐ White ☐ Native Hawaiian/Other Pacific Islander ☐ Other 7. Citizenship: ☐ U.S. Citizen/National ☐ Refugee/Asylee ☐ Legal Alien ☐ Other					☐ U.S. Citizen/National ☐ Refugee/Asylee	
OTHE	8. Social Security number:	9. Relationship to applicant:						
	1. Full name (first, middle in		isabled? 3. Gender: 4. [4- Da	Date of birth (mm/dd/yyyy):		
OTHER PERSON 3	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	☐ Black//	eck√ all that an Indian/Ala African Ameri Hawaiian/Oth	ska Na can □\	White		her	7. Citizenship: □ U.S. Citizen/National □ Refugee/Asylee □ Legal Alien □ Other
OTHE	8. Social Security number:	9. Relationship to applicant:						

Continue listing other people on next page if needed.

2.	Other people living	n your nom	ie (continue)	a)		`		
SON 4	1. Full name (first, middle in	itial, last):	2. Disabled? ☐ Yes ☐ No	3. Gender: □ M □ F	4. D	ate of birth (mm	/dd/yyyy):	
OTHER PERSON 4	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	□ American □ Black/Afr	6. Race (check ✓ all that apply): ☐ American Indian/Alaska Native ☐ Asian ☐ Black/African American ☐ White ☐ Native Hawaiian/Other Pacific Islander ☐ Other ☐ Legal Alien ☐ Other					
	8. Social Security number:	9. Relationshi	ip to applicant:					
30N S	1. Full name (first, middle in	itial, last):	2. Disabled? ☐ Yes ☐ No	3. Gender: 4. D		Date of birth (mm/dd/yyyy):		
OTHER PERSON 5	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	□ American □ Black/Afr	6. Race (check ✓ all that apply): ☐ American Indian/Alaska Native ☐ Asian ☐ Black/African American ☐ White ☐ Native Hawaiian/Other Pacific Islander ☐ Other 7. Citizenship: ☐ U.S. Citizen/National ☐ Refugee/Asylee ☐ Legal Alien ☐ Other					
	8. Social Security number:	9. Relationshi	ip to applicant:				(a)	
RSON 6	1. Full name (first, middle in	itial, last):	2. Disabled? ☐ Yes ☐ No	3. Gender:	4. D	ate of birth (mm,	/dd/yyyy):	
OTHER PERSON 6	5. Ethnicity (check ✓ one): ☐ Hispanic/Latino ☐ Non-Hispanic/Latino	6. Race (check ✓ all that apply): ☐ American Indian/Alaska Native ☐ Asian ☐ Black/African American ☐ White ☐ Native Hawaiian/Other Pacific Islander ☐ Other ☐ Legal Alien ☐					ee	
	8. Social Security number:							
	Answer the question						oers.	
a.	Do you have at least 50 If not please explain:	% physical cus	stody of all dep	endent child	ren n	amed above?	□Yes□No	
b.	b. Has any household member given away or disposed of assets valued at more than \$1,000 for less than fair market value during the past 24 months? ☐ Yes ☐ No Examples: car, money, stock, land, home or something else of value.							
C.	c. Does anyone outside of your household pay for, or provide money for, any of your household bills or living expenses? ☐ Yes ☐ No.						□Yes □ No	
d.	If your household has no	income, how	are your daily li	ving expense	es be	ing paid? Expla	in below.	
e.	e. Is any household member subject to lifetime registration on any State's sex offender							

HOUSEHOLD ASSETS

Answer the questions on this page for everyone in your household, including children.

4. Does any housel ☐ YES. Answer below Check the types of asset	w U	NO. Skip to ne	kt question 🗢		
 □ Bitcoin □ Bonds/stocks/mutual funds □ Certificate of deposit □ Checking account □ Christmas Club □ Direct Express 		□ IRA/Keogh □ Life insurar	☐ Inheritance ☐ IRA/Keogh Plan/401K ☐ Life insurance policy ☐ Money market account ☐ Pension		erty (land) ement account igs account igs bonds s (describe below)
DOCUMENTATION	REQUIR	ED: Send a copy of	a current statement	verifying the	value of each asset.
Account holder Account		int type	Account #	1	Current balance \$
Documentation attached ☐ Yes ☐ No	?	Verification sour	ce name & address		
Account holder	t holder			Current balance \$	
Documentation attached ☐ Yes ☐ No	?	Verification sour	ce name & address	;	di
Account holder	t holder Account type		Account #		Current balance
Documentation attached? ☐ Yes ☐ No		Verification sour	ce name & address		
Account holder Account		nt type	Account #		Current balance \$
Documentation attached¹ □ Yes □ No	?	Verification sour	ce name & address		1
Account holder	nt holder Account type Account #			Current balance	
Documentation attached? \(\subseteq \text{Yes } \subseteq \text{No} \)		Verification sour	ce name & address		
Account holder	Accou	count type			
Documentation attached' ☐ Yes ☐ No	?	Verification sour	ce name & address		

HOUSEHOLD INCOME

Include income for all household members, including children.

5. Household income

Check the types of income received. Then, provide the details in the spaces provided below.

Earned income: Job wages & salaries Internship/training stipends Military pay Self employment (e.g., childcare, farming, home party sales, lawn care, logging, odd jobs and selling scrap metal) Social Security		Unearned income: Alimony Child support Disability benefits Financial aid for school Insurance payments Pension Public benefits (General Assistance, Reach Up)]]]] []	Unearned income: Retirement benefits Royalties SSI Unemployment benefits Veteran's retirement benefits Worker's compensation Other (describe below)		
	ıbs, checl	ks, bank statemer	ıts, benefi	t printouts,	e for the past 4 weeks. This could self-employment tax statements		
Member name	Member name Income type Monthly income Documentation attached? \$ □ Yes □ No						
Verification source name & address							
Member name	ome type	e type Monthly income \$		Documentation attached? ☐ Yes ☐ No			
Verification source name & a	ddress						
Member name	Inc	ome type	Monthly income		Documentation attached? ☐ Yes ☐ No		
Verification source name & a	ddress						
HOUSEHOLD EXPENSES Include expenses for everyone in your household, including children.							
6. Is anyone age 18 or older a full-time student? ☐ YES. Answer below (☐ NO. Skip to next question							
First name, middle initial		Name of school		Con	tact information at school		
	5 0						
					1.		

DOCUMENTATION REQUIRED: Provide current enrollment & financial aid information from the registrar or admissions office.

Name of child or	Who is paying	Who is providing	Amount	Days of care	Why care	
adult being cared for	for the care	child/adultcare	paid weekly	per week	is needed	
			\$		☐ Working ☐ Looking for work ☐ Going to school	
			\$		☐ Working ☐ Looking for work ☐ Going to school	
DOCUMENTATION REQU	IRED: Provide docum	entation verifying the	monthly payme	nt for each child	or adult care expense.	
B. Does any family m disability or is aged example: medical processes are, nursing care a YES. Answer below	I 62 or older, have remiums, copays a nd prescription, ar	e unreimbursed (and deductibles, mind over-the-counter NO. Skip to next	out-of-pocker nedical/denta er medication question \$	et) medical e Il/optical expe s.	xpenses? For enses, hospital	
First name, middle initi	al Type of se		ne of vendor o vice provider		Amount paid & frequency (e.g., weekly, monthly, one time	
DOCUMENTATION REQUII care premiums, co-pays, ar che-counter medications , a	nd deductibles; a print	tout from your pharma	cy showing pres	cription copays	and payments for over-	
,		*				
	Unsigned Boo	SIGN HERE examinations wi		ad.	,	
	_				nowlodgo	
Loortify that the infer		iii is true ariu coi			_	
		ined up to \$10.00	io oi miionau		: VCala III	
I certify that the informand belief. I understakenowingly provide fal	and that I can be f		or impriso	riod ap to live	e years II i	
knowingly provide fal	and that I can be fi se or incomplete i	information.			years II I	
and belief. I understa	and that I can be fi se or incomplete i	information.			e years ii i	

HUD/FEDERALLY MANDATED EXCLUDED INCOME

Although not included for purposed of eligibility or rent calculation, HUD requires that nay income received from the following categories be documented. Please read the list and fill in any lines that are applicable. If more than one family member received one category, please list them separately.

Exclusion	Family Member	Annual Amount
Income from employment of children under 18		
Payments received from Foster children or Foster adults		8.
Lump sum additions to family assets (deferred payment, inheritance, capital gains insurance payments, etc.)		
Medical Reimbursements		,
Income of Live-in Aide		
Student Financial Aid		
Special Armed Services Pay (when family member is exposed to hostile fire)		
Resident Services Stipend (not to exceed \$200 per month		
Sporadic Income (gifts, pay of a census taker)		
Holocaust reparation payments		
Earnings for full time students (in excess of \$480) Doesn't include head or spouse		
Adoption Assistance Payments		
Development Disability Care Payment		
Refunds and rebates for property taxes	-	
PASS (plan for achieving self-support)		
Other publicly funded programs (amounts specifically for reimbursement of out of pocket expenses to allow participation in a specific program)		
HUD Funded training program		
Americorps Living Allowance		
Indian Settlements/Trust		
Title IV of the Higher Education Act of 1965		
Spina Bifida-any allowance paid under the provision of 38 U.S.C. 1805 to a child suffering from Spina Bifida who is a child of a Vietnam Veteran		
Agent Orange Settlements		
Child Care and Development Block Grant Act of 1990	•	
Earned Income Tax Credit Refunds		
Crime Victim Compensation		
Title V of the older Americans Act (Senior		
community Service in Employment Program)		

Date

Head of household

Applicant/Participant Certification

Giving True and Complete Information

I/We certify that all information provided on household composition, family assets, income and items for allowances and deductions, is/are accurate and complete to the best of my/our knowledge. I/We have reviewed the application for and certify that the information shown is true and correct.

Reporting Changes in Household Composition and Income

I/We know I/we am/are required to report, immediately in writing, changes in household composition and income. I/We understand the rules regarding guests/visitors and when I/we must report anyone who is staying with me/us.

Reporting on Prior Housing Assistance

I/We certify that I/we have disclosed where I/we received any previous federal housing assistance and whether or not any money is owed. I/We certify that for this previous assistance I/we did not commit fraud, knowingly misrepresent information, or vacate the unit in violation of the lease.

No Duplicate Residence or Assistance

I/We certify that the house or apartment will be my/our principal residence and that I/we will not obtain duplicate federal housing assistance while I/we am/are participating in this current program. I/We will not live anywhere else without notifying the Housing Authority immediately in writing. I/We will not sublease my/our assisted residence.

Cooperation

I/We know that I/we am/are required to cooperate in supplying all information needed to determine my/our eligibility, level of benefits, or verify my/our current circumstances. Cooperation includes attending pre-scheduled meetings and completing and signing the required forms. I/We understand failure or refusal to do so may result in delays and termination of assistance.

Criminal and Administrative Actions for False Information

I/We understand that knowingly supplying false, incomplete or inaccurate information is punishable under federal or State criminal law. I/We understand that knowingly supplying false, incomplete, or inaccurate information is grounds for termination of housing assistance.

Signature of Family Members:	Date Signed:
Head of Household:	-
Co-Head/Spouse:	- 1
Other Family Member over age 18:	-
Other Family Member over age 18:	



Vermont State Housing Authority

1 Prospect Street, Montpelier VT 05602-3556 802-828-3295 (Voice) – 802-828-2111 (Fax) 800-820-5119 (Message) www.vsha.org



(Economic Services, Office of Child

Support, etc.)

Date:

Date:

VSHA Release of Information

child support payments, household compositi	
Sources of Information: (Groups or individuinformation include but are not limited to the fo	uals that may be asked to release the authorized ollowing:
 Courts and Post Offices Schools and Colleges State Unemployment Agencies 	 Past and Present Employers Medical and Child Care Providers State Social Service Agencies

Additional people/agencies & phones able to share information:

Banks and other Financial Institutions

All Vermont State Housing Authority

departments

Other Family Member over age 18:

Other Family Member over age 18:

This also includes information related to my criminal background check: YES NO

Name (Head of Household) SSN (last 4 digits) Date of Birth

Address Phone Number

Signature of Head of Household: Date:

Each member of your household who is 18 years of age or older must sign the consent form.

Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. You may update, remove, or change the information you provide on this form at any time. You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:	
Mailing Address:	
Telephone No:	Cell Phone No:
Name of Additional Contact Person or Orga	anization:
Address:	
Telephone No:	Cell Phone No:
E-Mail Address (if applicable):	
Relationship to Applicant:	
Reason for Contact: (Check all that apply)	
Emergency	Assist with Recertification Process
Unable to contact you	Change in lease terms
Termination of rental assistance	Change in house rules
Eviction from unit	Other:
Late payment of rent	
Commitment of Housing Authority or Owner: If arise during your tenancy or if you require any servi issues or in providing any services or special care to	f you are approved for housing, this information will be kept as part of your tenant file. If issues ices or special care, we may contact the person or organization you listed to assist in resolving the o you.
Confidentiality Statement: The information provide applicant or applicable law.	ded on this form is confidential and will not be disclosed to anyone except as permitted by the
requires each applicant for federally assisted housing organization. By accepting the applicant's application requirements of 24 CFR section 5.105, including the	d Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) ag to be offered the option of providing information regarding an additional contact person or on, the housing provider agrees to comply with the non-discrimination and equal opportunity a prohibitions on discrimination in admission to or participation in federally assisted housing nal origin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on cct of 1975.
Check this box if you choose not to provide	the contact information.
Signature of Applicant	Date

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.